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Make UK - APMG

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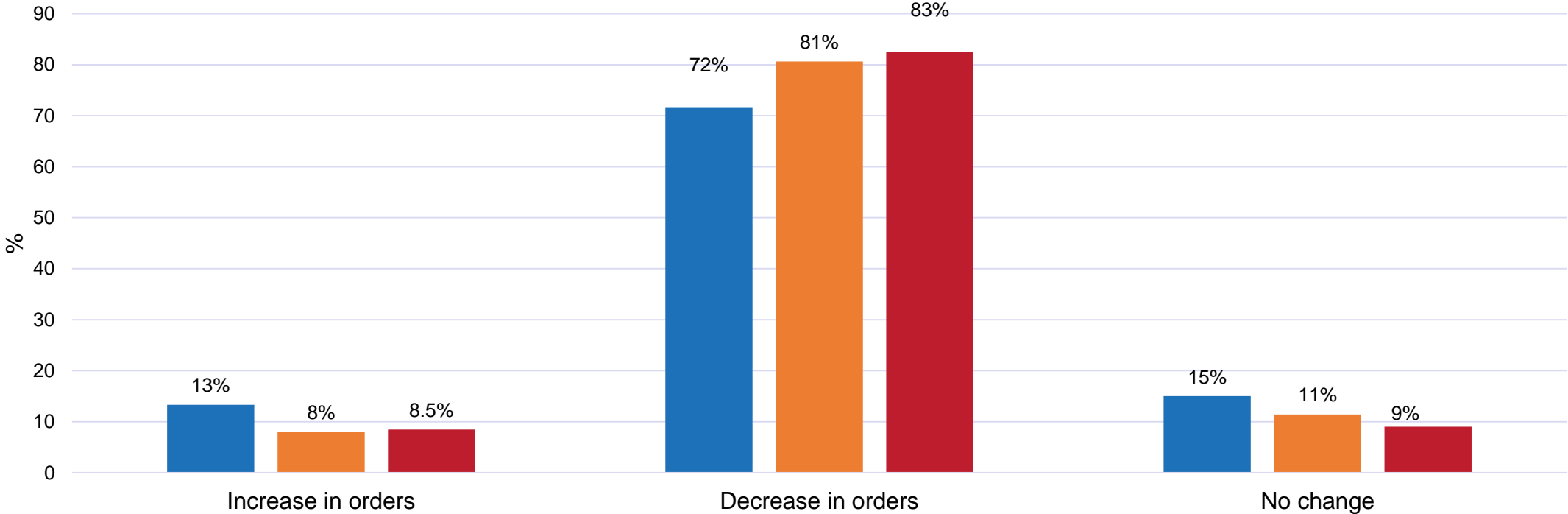
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Manufacturers have continued to operate throughout the Covid-19

- **94% of manufacturers are currently continuing to trade, only 6% have temporarily closed**
- During the current Covid-19 crisis, manufacturing has not been asked to close down like many sectors.
- Government understood that manufacturers need to continue deliver products critical to keeping the country running.
- From the energy which powers our homes to the medical equipment which is saving lives and keeping our NHS staff safe, to the food and drink products which are still stocking our supermarket shelves across the land.
- Manufacturers stepped up when needed and our #ManufacturingHeroes campaign highlighted these efforts.

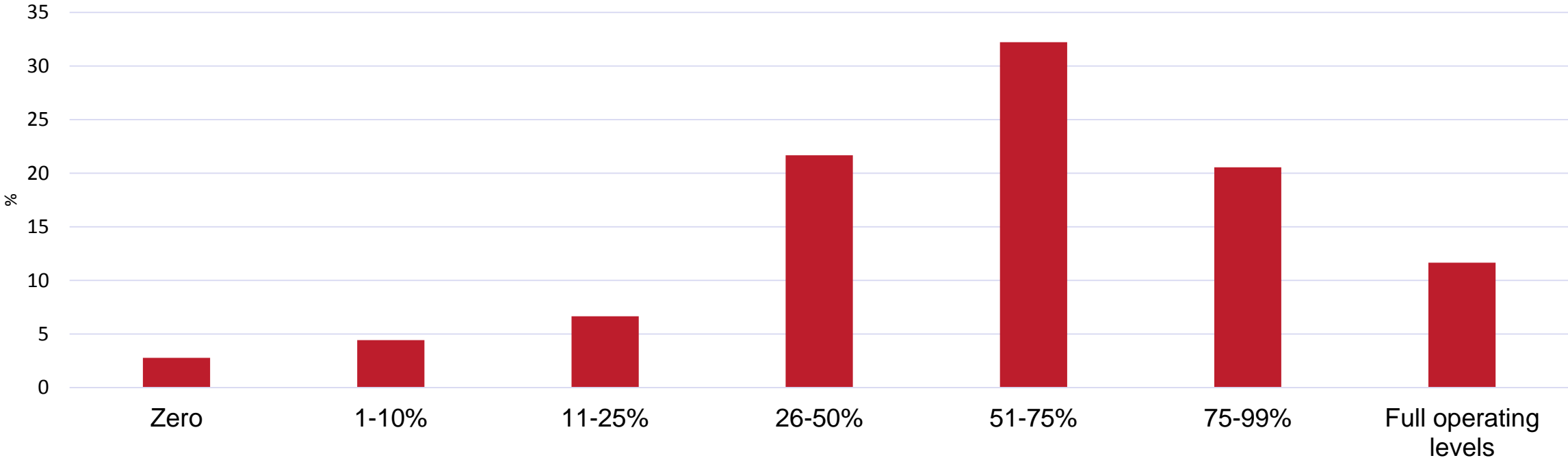
However, sales and orders have taken a nosedive

% of companies citing decrease in orders over last 2 weeks – Monitor 1 (red), Monitor 2 (orange) and Monitor 3 (red)



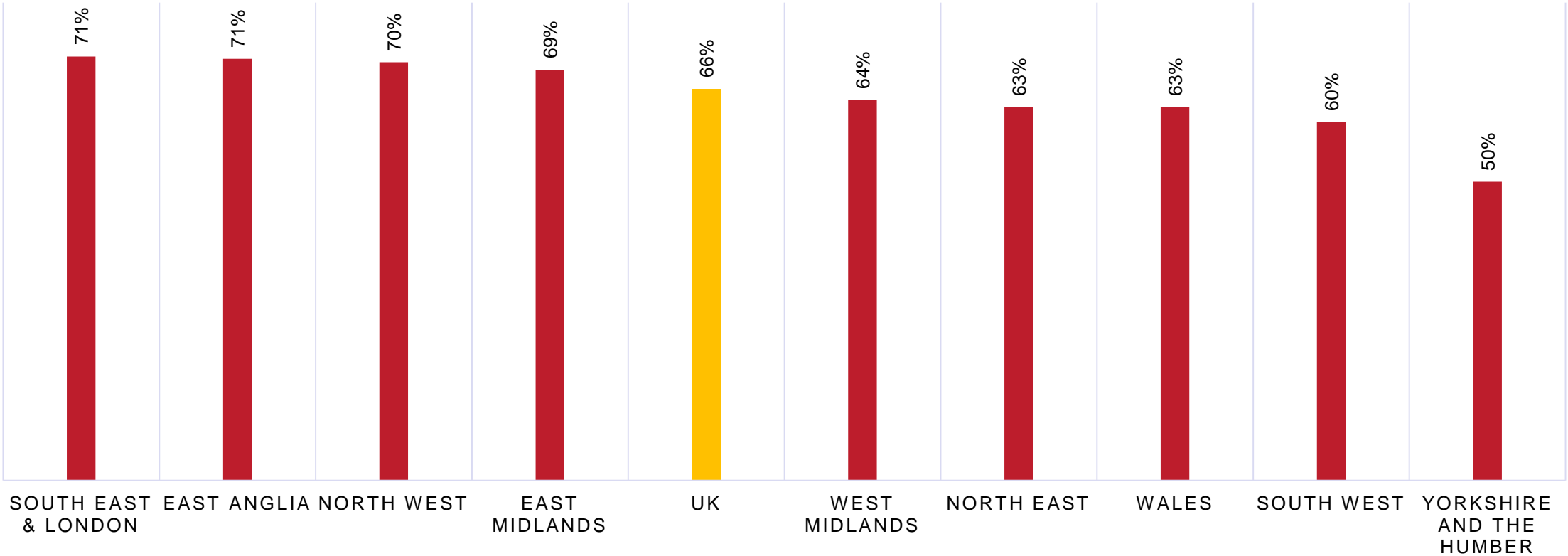
Operating levels have taken a hit

% of companies citing operation levels now compared to the start of the year (pre-Covid)



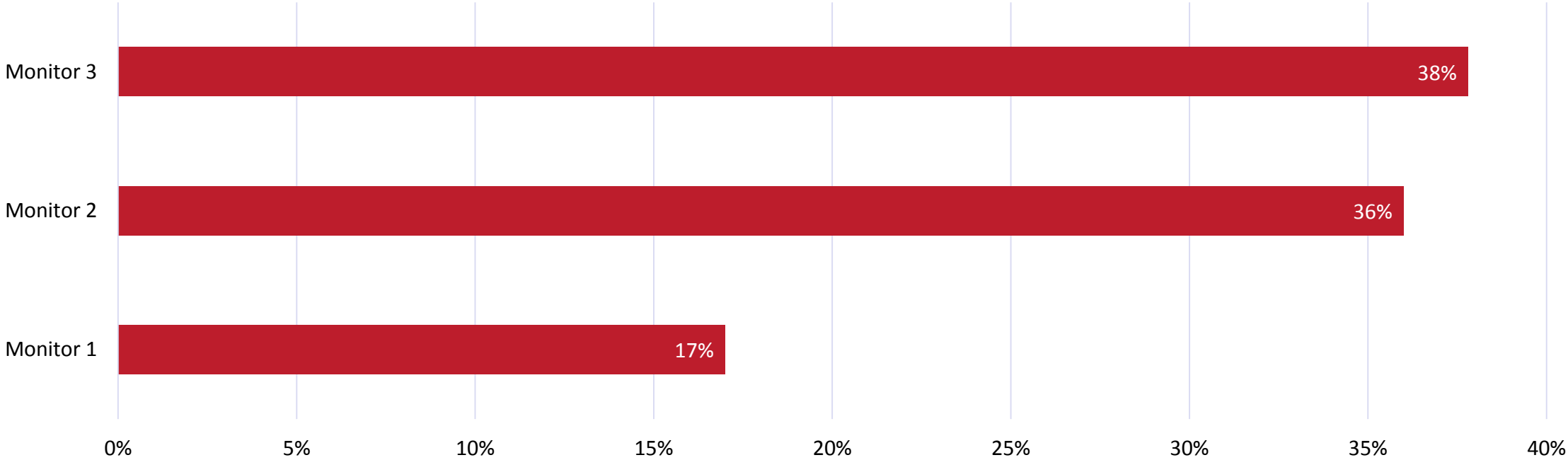
Expectations for the future look brighter

% of firms that expect to achieve from 75% up to 100% of their operating level by the start of 2021, by region



But it will be some time before we return to normal trading conditions

% of firms that expect it will take more than 12 months to return to normal trading conditions



Make UK's 3 point plan

The Covid-19 pandemic is a humanitarian crisis that continues to take a tragic toll on people's lives, however, the outbreak is at risk of turning into an economic crisis also.

Make UK's 3 point plan sets out how to:

1. Boost economic confidence
2. Ensure a safe return to work
3. Build resilience

